

# What Lies Beneath....

## ... A Discussion of Underlayments



By Dean Moilanen

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## Session Description

Over the years, the tile and stone industries have seen numerous new products and installation methods regarding underlayments. There has been some confusion as to what constitutes an underlayment, a substrate, or a system. This presentation provides some context and perspective on this topic.

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## Session Description

Whether you are an architect, specifier, contractor, or industry professional, this briskly-paced presentation will bring to the forefront current concepts and information on the topic of underlayments.

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## Learning Objectives

At the end of this session, participants will be able to:

1. Review the history of underlayments and the important role they play in successful tile installations.
2. Review current industry standards with regard to underlayments.
3. Explore the interconnected relationship between underlayment choices and successful tile and stone installations.
4. Outline the critical path necessary to ensure that your projects successfully address these critical areas of performance.

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## Presentation Benchmarks

“What is...an underlayment?”




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## Presentation Benchmarks

“What is...an underlayment?”

Your subfloor is NOT  
(and should not be)  
an underlayment.

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## What is an underlayment?

Some definitions:

- “a layer between a subfloor and a finished floor that facilitates leveling and adhesion”




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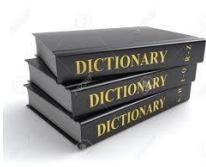
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## What is an underlayment?



### Some definitions:

- “refers to a layer of material that rests in between the subfloor and the surface floor covering. In some cases, it is required in order to properly prepare the subfloor for the installation of the surface flooring. **It can also be used to effect the characteristics of the surface flooring in a variety of ways.**”

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## What is an underlayment?



### Are liquid membrane products....underlayments?

- If the finished product is intended to achieve the same results as a typical underlayment or other interface between the subfloor and finished tile, it could be considered to be an underlayment.

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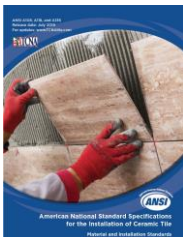
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## What does ANSI say?



“refers to a layer of material that rests in between the subfloor, and the surface floor covering. In some cases, it is required in order to properly prepare the subfloor for the installation of the surface flooring. **It can also be used to effect the characteristics of the surface flooring in a variety of ways.**”

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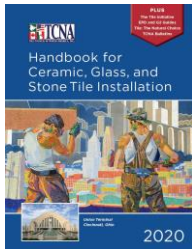
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## What does TCNA say?



Pages 444-451 under "Estimated Weights for Floor Coverings" – a variety of underlayment methods are referenced.

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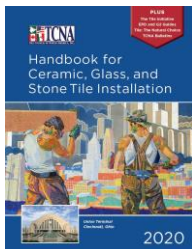
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## What does TCNA say?



"acceptable underlayments" that are referenced:

- **Cementitious self-leveling**
- **Poured gypsum**
- **Backer board and wood**
- **Backer board and wood panel**
- **Membranes and cork**

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## What does TCNA say?

**TABLE 3: CEMENTITIOUS SELF-LEVELING UNDERLAYMENT (SLU) METHODS**

Method	Depth (in.)	Weight (lb./sq. ft.)	Weight (lb./sq. ft.)		Notes
			Base	Finish	
1. Self-leveling cement (SLC) over concrete	1/2	10	1.0	1.0	10
2. SLC over concrete with reinforcement mesh	1/2	10	1.0	1.0	10
3. SLC over concrete with reinforcement mesh and fiber	1/2	10	1.0	1.0	10
4. SLC over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate)	1/2	10	1.0	1.0	10
5. SLC over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand)	1/2	10	1.0	1.0	10
6. SLC over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite)	1/2	10	1.0	1.0	10
7. SLC over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite and 1/8 in. vermiculite)	1/2	10	1.0	1.0	10
8. SLC over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite and 1/8 in. vermiculite and 1/8 in. expanded clay aggregate)	1/2	10	1.0	1.0	10
9. SLC over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite and 1/8 in. vermiculite and 1/8 in. expanded clay aggregate and 1/8 in. perlite)	1/2	10	1.0	1.0	10
10. SLC over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite and 1/8 in. vermiculite and 1/8 in. expanded clay aggregate and 1/8 in. perlite and 1/8 in. vermiculite)	1/2	10	1.0	1.0	10

**TABLE 4: POURED GYPSUM METHODS**

Method	Depth (in.)	Weight (lb./sq. ft.)	Weight (lb./sq. ft.)		Notes
			Base	Finish	
1. Gypsum over concrete	1/2	10	1.0	1.0	10
2. Gypsum over concrete with reinforcement mesh	1/2	10	1.0	1.0	10
3. Gypsum over concrete with reinforcement mesh and fiber	1/2	10	1.0	1.0	10
4. Gypsum over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate)	1/2	10	1.0	1.0	10
5. Gypsum over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand)	1/2	10	1.0	1.0	10
6. Gypsum over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite)	1/2	10	1.0	1.0	10
7. Gypsum over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite and 1/8 in. vermiculite)	1/2	10	1.0	1.0	10
8. Gypsum over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite and 1/8 in. vermiculite and 1/8 in. expanded clay aggregate)	1/2	10	1.0	1.0	10
9. Gypsum over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite and 1/8 in. vermiculite and 1/8 in. expanded clay aggregate and 1/8 in. perlite)	1/2	10	1.0	1.0	10
10. Gypsum over concrete with reinforcement mesh and fiber (with 1/2 in. aggregate and 1/4 in. sand and 1/8 in. perlite and 1/8 in. vermiculite and 1/8 in. expanded clay aggregate and 1/8 in. perlite and 1/8 in. vermiculite)	1/2	10	1.0	1.0	10

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Device tested	Method	Shear stress (N/cm <sup>2</sup> )	Moist urethral penetration (mm)	Time (min)	Notes
1. <i>Ex vivo</i> (shear stress)	1	0.05	0.05	10	
2. <i>Ex vivo</i> (shear stress)	2	0.05	0.05	10	
3. <i>Ex vivo</i> (shear stress)	3	0.05	0.05	10	
4. <i>Ex vivo</i> (shear stress)	4	0.05	0.05	10	
5. <i>Ex vivo</i> (shear stress)	5	0.05	0.05	10	
6. <i>Ex vivo</i> (shear stress)	6	0.05	0.05	10	
7. <i>Ex vivo</i> (shear stress)	7	0.05	0.05	10	
8. <i>Ex vivo</i> (shear stress)	8	0.05	0.05	10	
9. <i>Ex vivo</i> (shear stress)	9	0.05	0.05	10	
10. <i>Ex vivo</i> (shear stress)	10	0.05	0.05	10	
11. <i>Ex vivo</i> (shear stress)	11	0.05	0.05	10	
12. <i>Ex vivo</i> (shear stress)	12	0.05	0.05	10	
13. <i>Ex vivo</i> (shear stress)	13	0.05	0.05	10	
14. <i>Ex vivo</i> (shear stress)	14	0.05	0.05	10	
15. <i>Ex vivo</i> (shear stress)	15	0.05	0.05	10	
16. <i>Ex vivo</i> (shear stress)	16	0.05	0.05	10	
17. <i>Ex vivo</i> (shear stress)	17	0.05	0.05	10	
18. <i>Ex vivo</i> (shear stress)	18	0.05	0.05	10	
19. <i>Ex vivo</i> (shear stress)	19	0.05	0.05	10	
20. <i>Ex vivo</i> (shear stress)	20	0.05	0.05	10	
21. <i>Ex vivo</i> (shear stress)	21	0.05	0.05	10	
22. <i>Ex vivo</i> (shear stress)	22	0.05	0.05	10	
23. <i>Ex vivo</i> (shear stress)	23	0.05	0.05	10	
24. <i>Ex vivo</i> (shear stress)	24	0.05	0.05	10	
25. <i>Ex vivo</i> (shear stress)	25	0.05	0.05	10	
26. <i>Ex vivo</i> (shear stress)	26	0.05	0.05	10	
27. <i>Ex vivo</i> (shear stress)	27	0.05	0.05	10	
28. <i>Ex vivo</i> (shear stress)	28	0.05	0.05	10	
29. <i>Ex vivo</i> (shear stress)	29	0.05	0.05	10	
30. <i>Ex vivo</i> (shear stress)	30	0.05	0.05	10	
31. <i>Ex vivo</i> (shear stress)	31	0.05	0.05	10	
32. <i>Ex vivo</i> (shear stress)	32	0.05	0.05	10	
33. <i>Ex vivo</i> (shear stress)	33	0.05	0.05	10	
34. <i>Ex vivo</i> (shear stress)	34	0.05	0.05	10	
35. <i>Ex vivo</i> (shear stress)	35	0.05	0.05	10	
36. <i>Ex vivo</i> (shear stress)	36	0.05	0.05	10	
37. <i>Ex vivo</i> (shear stress)	37	0.05	0.05	10	
38. <i>Ex vivo</i> (shear stress)	38	0.05	0.05	10	
39. <i>Ex vivo</i> (shear stress)	39	0.05	0.05	10	
40. <i>Ex vivo</i> (shear stress)	40	0.05	0.05	10	
41. <i>Ex vivo</i> (shear stress)	41	0.05	0.05	10	
42. <i>Ex vivo</i> (shear stress)	42	0.05	0.05	10	
43. <i>Ex vivo</i> (shear stress)	43	0.05	0.05	10	
44. <i>Ex vivo</i> (shear stress)	44	0.05	0.05	10	
45. <i>Ex vivo</i> (shear stress)	45	0.05	0.05	10	
46. <i>Ex vivo</i> (shear stress)	46	0.05	0.05	10	
47. <i>Ex vivo</i> (shear stress)	47	0.05	0.05	10	
48. <i>Ex vivo</i> (shear stress)	48	0.05	0.05	10	
49. <i>Ex vivo</i> (shear stress)	49	0.05	0.05	10	
50. <i>Ex vivo</i> (shear stress)	50	0.05	0.05	10	
51. <i>Ex vivo</i> (shear stress)	51	0.05	0.05	10	
52. <i>Ex vivo</i> (shear stress)	52	0.05	0.05	10	
53. <i>Ex vivo</i> (shear stress)	53	0.05	0.05	10	
54. <i>Ex vivo</i> (shear stress)	54	0.05	0.05	10	
55. <i>Ex vivo</i> (shear stress)	55	0.05	0.05	10	
56. <i>Ex vivo</i> (shear stress)	56	0.05	0.05	10	
57. <i>Ex vivo</i> (shear stress)	57	0.05	0.05	10	
58. <i>Ex vivo</i> (shear stress)	58	0.05	0.05	10	

Device tested	Method	Shear stress (N/cm <sup>2</sup> )	Moist urethral penetration (mm)	Time (min)	Notes
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58. <i>Ex vivo</i> (shear stress)	58	0.05	0.05	10	

[illegible][illegible]

F123	Membrane Type	Phenolic	Weight (lbs. or sq. ft.)					Total Assembly (lbs.)	Total Assembly (sqm)
			Membrane Board	Membrane	Th of Stone Board	Ceramic Tile	Stone		
F1225	Waterproofing		1/2	1/8	1-1/4	4	6	6	8
F1227	Waterproofing		1/2	1/8	1-1/4	4	6	6	8
F1234	Crack Isolation		1/2	1/8	1-1/4	4	6	6	8
F128	Uncoupling		1/2	1/4	1-3/4	4	6	6	8
F135	1/2" GRC		1/4	1/2	1-1/4	4	6	6	8
F136	Render Sealed Reinforcement		1/4	1/2	1-1/4	4	6	6	8
F147	Uncoupling 1	1/2	1/4	1/4	1-3/4	4	7	7	9
F148	Uncoupling 1	1/2	1/4	1/4	1-3/4	4	7	7	9
F149	Uncoupling 1	1/2	1/4	1/4	1-3/4	4	7	7	9

F123	Membrane Type	Phenolic	Weight (lbs. or sq. ft.)					Total Assembly (lbs.)	Total Assembly (sqm)
			Membrane Board	Membrane	Th of Stone Board	Ceramic Tile	Stone		
F1225	Waterproofing		1/2	1/8	1-1/4	4	6	6	8
F1227	Waterproofing		1/2	1/8	1-1/4	4	6	6	8
F1234	Crack Isolation		1/2	1/8	1-1/4	4	6	6	8
F128	Uncoupling		1/2	1/4	1-3/4	4	6	6	8
F135	1/2" Gypsum		1/4	1/2	1-1/4	4	6	6	8
F136	Rigid Sealed Backboard		1/4	1/2	1-1/4	4	6	6	8
F147	Uncoupling 1	1/2	1/4	1/4	1-3/4	4	7	7	9
F148	Uncoupling 1	1/2	1/4	1/4	1-3/4	4	7	7	9
F149	Gypsum	1	1/2	1/8	1-1/4	4	7	7	9

## What does TCNA say?

*“manufacturers’  
installation  
instructions  
supersede TCNA  
recommendations”*

- Backer Board and Wood - page 20 of the 2016 manual (note special cautionary comments)
- Membranes - pages 21 and 22 of the 2016 manual
- TCNA comments are not comprehensive and final

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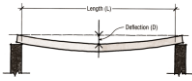
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## What determines the choice of an underlayment?

Calculating Deflection



Maximum allowable deflection (D) for joists is equal to  $L/360$

For example, if  $L = 20' - 0"$ :

$$\text{Deflection (D)} = \frac{L}{360} = \frac{20' \times 12"}{360} = \frac{240"}{360} = .666" \text{ or } \frac{1}{2}"$$

- Deflection concerns
- Condition of current substrate/subfloor
- Waterproofing concerns
- Crack isolation issues
- Sound reduction requirements
- "The Budget"
- Usage and application

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## What determines the choice of an underlayment?



- Deflection concerns
- Condition of current substrate/subfloor
- Waterproofing concerns
- Crack isolation issues
- Sound reduction requirements
- "The Budget"
- Usage and application

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## Why do underlayments fail?




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### Why do underlayments fail?




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### Why do underlayments fail?



- Improper substrate
- Improper underlayment
- Using incorrect adhesive to bond the underlayment to substrate
- Using the incorrect adhesive to bond the tile to the underlayment
- Installer error

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### Why do underlayments fail?



- Improper substrate
- Improper underlayment
- Using incorrect adhesive to bond the underlayment to substrate
- Using the incorrect adhesive to bond the tile to the underlayment
- "Bond Breakers"
- Installer error

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## “Unacceptable” Substrates - NTCA



- Luan
- Plywood that does not meet APA standards for subfloors and underlayments under ceramic tile
- Particle board
- Scribing felt and mastic

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## “Questionable” Substrates - NTCA



- Vinyl tile
- Post-tensioned concrete
- Cork
- Gypsum concrete
- Poured gypsum underlayment
- Cracked concrete
- Pre-cast concrete

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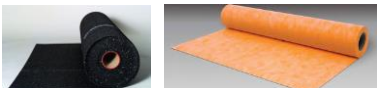
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## Narrowing the focus....sheet membrane underlayments



- Options available
- Performance required
- Best practices
- Pros & Cons




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## Presentation Benchmarks

### “The Nature of Attributes”

....attributes are the means by which a product's performance characteristics can be identified.

The three essential considerations of an attribute:

- Requirements
- Criteria
- Tests

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## Narrowing the focus....sheet membrane underlayments



- Options available - Crack Isolation
- PVC, PE, “Peel & Stick”, CPE, Cork, crumb rubber
- ANSI A118.12, ANSI A118.10
- Compressive variables
- Bonding methods




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## Presentation Benchmarks

### “The Nature of Attributes”

....attributes are the means by which a product's performance characteristics can be identified.

The three essential considerations of an attribute:

- Requirements - Crack Isolation
- Criteria - Can withstand movement up to 1/8”
- Tests - ANSI A118.12 “High Performance”

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## Narrowing the focus....sheet membrane underlayments



- Options available -  
Waterproofing
- PVC, PE, "Peel & Stick", CPE
- ANSI A118.10, ANSI 118.12,  
ASTM E96
- Performance variables
- Bonding methods

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## Presentation Benchmarks

### "The Nature of Attributes"

....attributes are the means by which a product's performance characteristics can be identified.

The three essential considerations of an attribute:

- Requirements - **Membrane must prevent vapor migration**
- Criteria - **Perm rating must be .5 or lower**
- Tests - **ASTM E96**

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## Presentation Benchmarks

### "The Nature of Attributes"

....attributes are the means by which a product's performance characteristics can be identified.

The three essential considerations of an attribute:

- Requirements - **Crack Isolation**
- Criteria - **Can withstand movement up to 1/8"**
- Tests - **ANSI A118.12 "High Performance"**

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## Narrowing the focus....sheet membrane underlayments

- Options available - Sound Isolation
- PVC, Crumb rubber, "Peel & Stick", CPE, Cork
- Delta rating, IIC & STC, ANSI A118.13
- Performance variables
- Bonding methods

**SOUND [ISOLATION] COMPANY**

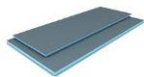
**Soundproofing Made Simple**

## Narrowing the focus....sheet membrane underlayments



- **Radiant heat**
- Variety of sheet/mat systems which incorporate a radiant heat system
- May require unique and specialized skills relevant to a company's radiant heat product
- Some products may tout multiple benefits (crack isolation, WP)

## Narrowing the focus... lightweight foam board underlayments

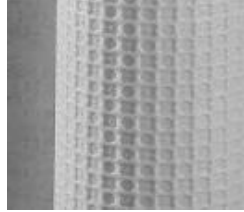


- Options available - Backer board replacement/waterproofing
- "Foam Board"
- Deflection
- Compressive variables
- Bonding methods



## Uncoupling Underlayment

What is uncoupling?...backer board replacement, crack isolation, waterproofing?.....all three?




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## Uncoupling as BB Alternative

Vast majority of uncoupling membranes used for this purpose:

- Confirm acceptable bonding methods
- Confirm "cure time" prior to installing tile/stone
- Confirm the substrate/subfloor is acceptable
- Confirm the uncoupling membrane's ability to minimize/prevent cracked tile

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## Is uncoupling "Crack Isolation?"

I have been told...

- ...it is "kind of like" crack isolation
- ...it is not crack isolation...but protects tile from cracking
- ...that it is crack isolation

...some blog titles that reinforce the confusion:

*"Uncoupling Membranes - Protect Tile from Cracking"*

*"Uncoupling or Crack Isolation - What's the difference?"*

*"What Actually Does an Uncoupling Membrane Do?"*

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## Is uncoupling “Crack Isolation?”

*Uncoupling: a Webster's Definition....* “to separate or disconnect (something) from something else”




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## Is uncoupling “Crack Isolation?”

*Isolation: ....* “to separate from others”




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## Is uncoupling “Crack Isolation?”

Is it an accepted method per TCNA?




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## Is uncoupling “Crack Isolation?”

Are there any ANSI Standards?




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## Presentation Benchmarks

### “The Nature of Attributes”

....attributes are the means by which a product's performance characteristics can be identified.

The three essential considerations of an attribute:

- Requirements - **Provide “uncoupling” performance**
- Criteria - **None available from industry**
- Tests - **None available**

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## Is uncoupling “Crack Isolation?”

Request ANSI A118.12 test results for any “uncoupling” membranes




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## SUMMARY

- Successful tile and stone installations in almost all cases incorporate an underlayment.
- It is critical to make the sometimes subtle distinction between the subfloor, substrate, and the underlayment.
- Industry standards, performance requirements, customer expectations, and your own “standards of quality” will often determine the underlayment used on your project.

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## SUMMARY

- Using current, updated ANSI and ASTM standards for crack isolation and waterproofing and incorporating the CSI “nature of attributes” approach to evaluating a product’s performance potential reduces the chance of sales and marketing spin from unduly influencing your final product selection.
- Carefully review product installation instructions and limitations of different products.....seemingly similar products can often times require significantly different installation methods.

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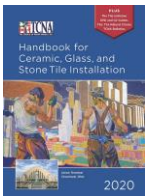
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### Why leave it to just anyone?

“Because tile is a permanent finish, the lowest bid should not be the driving factor, but rather who is the most qualified to perform the scope of the work specified.”

- TCNA Handbook



The Tile Council of North America urges design professionals to include language in specifications to secure qualified contractors and installers. The following nonprofit programs are well-established and recognized by the Handbook Committee:

- Advanced Certifications for Tile Installers (ACT)
- Ceramic Tile Education Foundation (CTEF) Certified Tile Installer Program
- International Masonry Institute (IMI) Contractor College
- Journeyman Tile Layer Apprenticeship Programs
- Natural Stone Institute (NSI) Accreditation for Natural Stone Tile Installation
- National Tile Contractors Association (NTCA) Five Star Contractor Program
- Tile Contractors Association of America (TCAA) Trowel of Excellence Program




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## MasterSpec®

### 1.5 QUALITY ASSURANCE

#### A. Installer Qualifications:

1. Installer is [a **Five-Star member of the National Tile Contractors Association**] [or] [a **Trowel of Excellence member of the Tile Contractors' Association of America**].
2. Installer's supervisor for Project holds the International Masonry Institute's Foreman Certification.
3. Installer employs only [Ceramic Tile Education Foundation Certified Installers] [or] [installers recognized by the U.S. Department of Labor as Journeyman Tile Layers] for Project.
4. Installer employs at least one installer for Project that has completed the Advanced Certification for Tile Installers (ACT) certification for installation of [mud floors] [mud walls] [membranes] [shower receptors] [gauged porcelain tile] [gauged porcelain tile panels and slabs] [and] [large format tile].



## BSD SpecLink

1000	QUALITY ASSURANCE
1001	Maintain one copy of and <a href="#">ANSI A108.01-2013</a> and <a href="#">TCNA Handbook</a> on site.
1002	Manufacturer Qualifications. Company specializing in manufacturing the types of products specified in this section, with minimum <b>five</b> years of documented experience.
1003	Installer Qualifications:
1004	Company specializing in performing tile installation, with minimum of <b>five</b> years of documented experience.
1005	Accredited Five Star member of the National Tile Contractors Association (NTCA) or Trowel of Excellence member of the Tile Contractors' Association of America (TCAA).
1006	Installer Certification:
1007	Ceramic Tile Education Foundation (CTEF) - Certified Tile Installer (CTI).
1008	Apprenticeship Program. Installer has achieved Journeyworker status through an apprenticeship from the International Union of Bricklayers and Allied Craftworkers (IBIAC) or a U.S. Department of Labor (DOL) recognized program.
1009	Advanced Certifications for Tile Installers (ACT). Certification in the installation of membranes, mortar bed (mud) floors, mortar (mud) walls, shower receptors, large format tile, gauged porcelain tile/panels/slabs and grouts.
1010	International Masonry Training and Education Foundation (IMTEF) - Supervisor Certification Program (SCP).



## ACT

### LARGE FORMAT TILE

### MEMBRANES

### MUD WORK

### SHOWERS

### GAUGED PORCELAIN TILE

### GROUTS





Advanced Certifications for Tile Installers  
[tilecertifications.com](http://tilecertifications.com)



Ceramic Tile Education Foundation  
[ceramictilefoundation.org](http://ceramictilefoundation.org)  
[info@ceramictilefoundation.org](mailto:info@ceramictilefoundation.org)



National Tile Contractors Association / Five Star  
 Contractor Group  
[tile-assn.com](http://tile-assn.com)  
[NTCAqualifiedlabor@tile-assn.com](mailto:NTCAqualifiedlabor@tile-assn.com)



Tile Contractors' Association of America  
[tcaainc.org](http://tcaainc.org)  
[info@tcaainc.org](mailto:info@tcaainc.org)



Tile Council of North America, Inc.  
[TCNAtile.com/find-qualified](http://TCNAtile.com/find-qualified)  
[info@tcnatile.com](mailto:info@tcnatile.com)

## ANY QUESTIONS?



**This concludes our program.**  
**Please feel free to contact me for additional information.**

### Dean Moilanen

Director of Architectural Services – Noble Company,  
 AIA Las Vegas Allied Member, CSI, CTEF, IIBEC, NTCA Ambassador

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# THANK YOU!

